

**Name of warrant** PDR.KIS.M.CA.T.01  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On May 14, 2021, the Hochiminh Stock Exchange issued Decision No.276/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

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|---------------------|---|
| 1. Issuer:          | KIS Viet Nam Securities Corporation                                 |
| 2. Short name:      | KIS   |
| 3. Charter capital: | 2,596,316,050,000 VND   |
| 4. Head office:     | Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district |

**II. Security:**

- |  |                                       |
|--|---------------------------------------|
| 1. Security type:                                    | covered warrant                       |
| 2. Warrant name:                                     | Warrant PDR.KIS.M.CA.T.01             |
| 3. Warrant code:                                     | CPDR2101                              |
| 4. ISIN code:  | VN0CPDR21018                          |
| 5. Issuer of underlying security:                    | Phat Dat Real Estate Development Corp |
| 6. Underlying security:                              | PDR                                   |
| 7. Warrant type (call/put):                          | Call                                  |
| 8. Warrant style:                                    | European-style                        |
| 9. Method of exercise:                               | Cash                                  |
| 10. Duration:  | 4 months                              |
| 11. Expiration date:                                 | August 27, 2021                       |
| 12. Conversion ratio:                                | 5 : 1                                 |
| 13. Exercise price (exercise index):                 | 88,888. VND                           |
| 14. Quantity of the warrants registered for listing: | 5,000,000 warrants                    |
| 15. Official trading date:                           | May 18, 2021                          |